



Mike Bozzi

Director of Finance

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Mike Bozzi is the Director of Finance at Marshall, Gerstein & Borun, bringing more than two decades of senior-level financial leadership experience to the firm.

Mike has worked with large financial and technology companies at the organizational level, supporting business transformation through financial planning, revenue optimization, and operational strategy. He implements financial management frameworks and reporting processes that meaningfully sharpen strategic decision-making.

Mike is known as a steady, reliable advisor and a pragmatic leader who brings structure, efficiency, and organization to teams serving large client bases. He develops profitability models and management initiatives that materially reduce spending for businesses valued in the hundreds of millions.

Background and Credentials

Before joining Marshall Gerstein, Mike served as Director of Financial Planning and Analysis at Mitek Systems, where he led the company's FP&A function. He previously spent nearly two decades at Fiserv as Senior Director of Finance, Product, and Sales Consulting, where his programming implementations generated millions of dollars in incremental revenue in the first year.

He has experience leading teams with broad client reach, improving productivity, and driving operational effectiveness. He is particularly skilled at translating financial data into actionable insights that inform revenue growth and performance in complex business environments. Mike brings a practical, results-oriented approach to aligning financial strategy with firm performance.

Education

- University of Illinois, Urbana-Champaign